Westlaw New Zealand

Creating Alerts



Creating Alerts

Use Alerts to stay up to date via email notifications regarding enhancements and developments related to a practice area, a specific case or research that is relevant to you.

There are four ways to use the Alerts feature in Westlaw:

- Create an <u>Alert 24 email notification</u> to receive the latest details on legal and regulatory developments in a key area of practice.
- A <u>WestClip Search Alert</u> can be created from a search, notifying you of any new content added to Westlaw that matches your search criteria.
- <u>KeyCite Alerts</u> notify you of any subsequent citing references or changes to the litigation history of a case.
- o Create a Publication Alert to receive the latest updates from a publication.

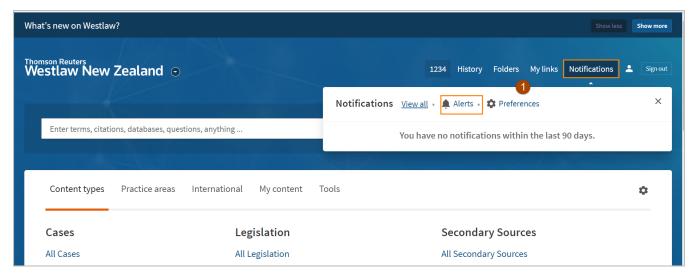
Create an Alert24 email notification

Thomson Reuters Alert24 provides the latest details on legal and regulatory developments in key areas of practice. You can choose to receive regular email alerts or search Westlaw New Zealand to access archived articles.

Alert24 includes an overview of legislative changes case summaries for selected cases including links to those cases, and any key press releases. Updates to information in the commentary products and Forms & Precedents publications are also included.

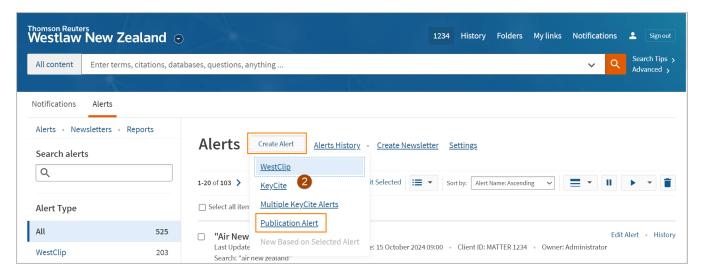
To start receiving an Alert24 by email:

1. After logging into Westlaw, click **Notifications** then choose **Alerts**.

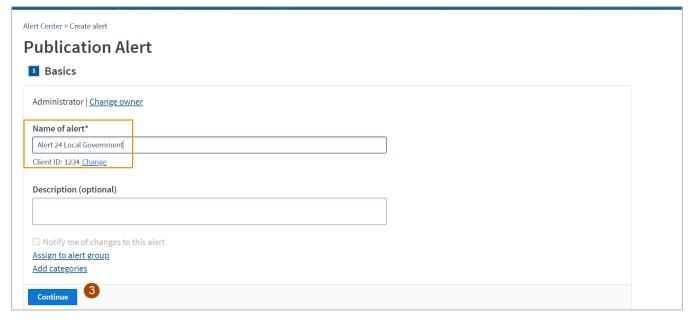


2. Click Create Alert. From the list choose Publication Alert.



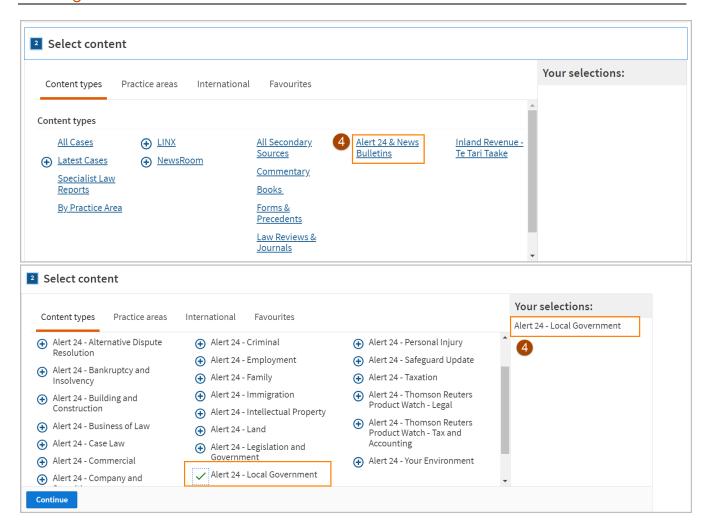


3. Give your alert a name – e.g. "Alert 24 - Local Government" this will help you recognise it when it comes into your emails. Click **Continue.**



4. Click onto Alert24 & News Bulletins and then click on the plus icon to the left of the title you want to start receiving by email. Your selection will appear on the right-hand side. Click **Continue.**

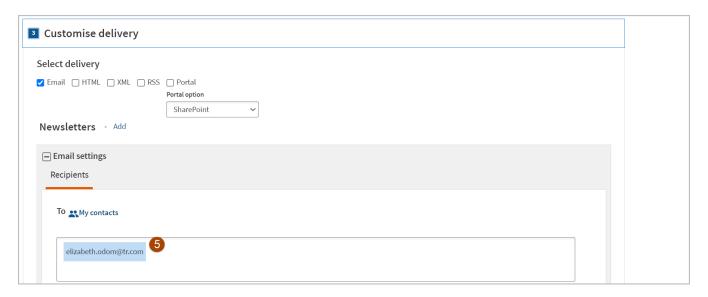




Note: You can choose only one Alert 24 topic at a time. To create an email alert to multiple topics, create an Alert Newsletter. Click here for further guidance.

5. Customise Delivery: Enter the email address you would like the Alert to be emailed to.

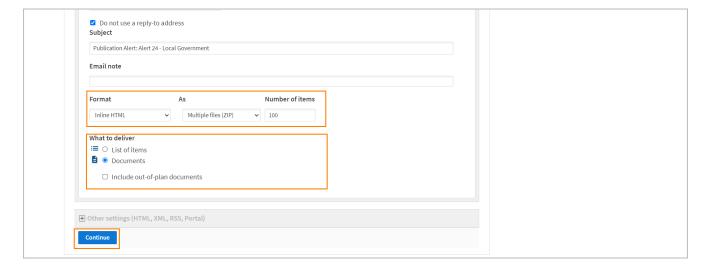




Format: By default, your Alert 24 will be delivered as a Word attachment. If you prefer not to have
this attachment, from the foot of this step, choose the "inline html" option so the information is
displayed within the email itself rather than an attachment (this setting is the common preference
for most users).

Note: Word and PDF Documents can be delivered as a single merged file. You may wish to select Multiple files (ZIP)

- What to deliver: By default, new and existing alerts are set to "List of items". Selecting "Documents" allows users to read a larger volume of text in the alert email without needing to click on a list of items and log on to Westlaw. Click **Continue.**
- Note: Excludes NewsRoom content. Royalty agreements limit our ability to support full text document format on this third-party content.

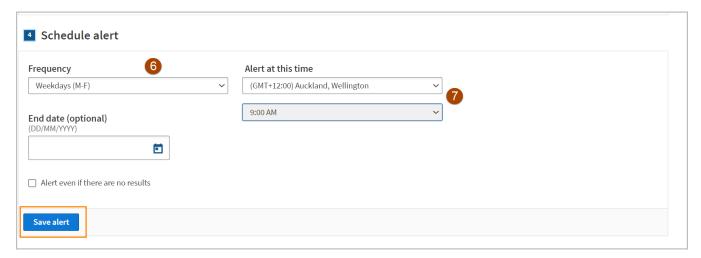




Note: You can only set up alerts for content that your organization subscribes to. To check what is included in your subscription, click the profile icon and then subscription

Note: Tick "Include out-of-plan documents" **only** if you are happy to pay the charge for each out of plan document included in the alert. No further warning on individual out of plan documents in the alerts will be received.

- **6.** Schedule Alert Choose frequency, the correct time zone, and specify the time you want it to arrive. It is recommended that "Alert even if there are no results" remains unticked.
- 7. Click Save alert.

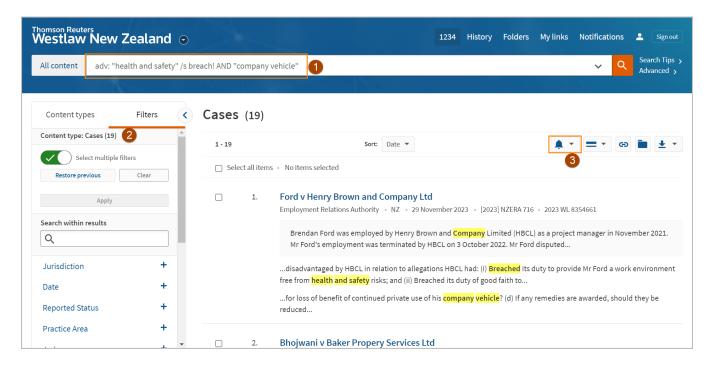


8. Once saved, Westlaw will return to the Alert Centre, where a notification will display stating that the alert has been saved. For assistance with managing saved alerts, refer to the <u>Managing</u> Alerts user guide.

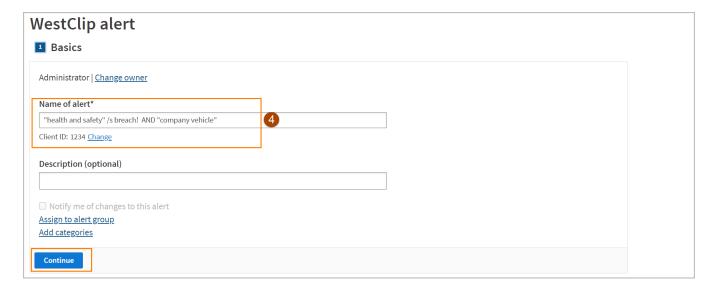


Create a WestClip Search Alert

- 1. Conduct a search, e.g., "health and safety" /s breach! AND "company vehicle".
- 2. If you have searched across all content, filter results by content type, e.g. Cases
- 3. Select the Alert Bell to create an alert.

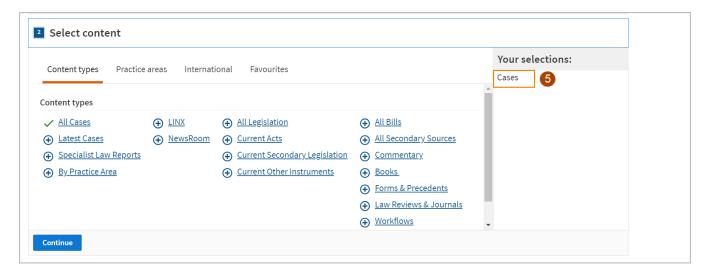


4. Enter a Name for your alert - this will appear in the subject field of your email - and click **Continue.**

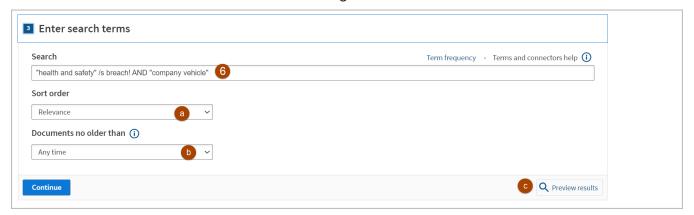


5. In the Select Content section, the content type you refined by will be pre-selected. You can add additional databases and practice areas if required. Press **Continue**.



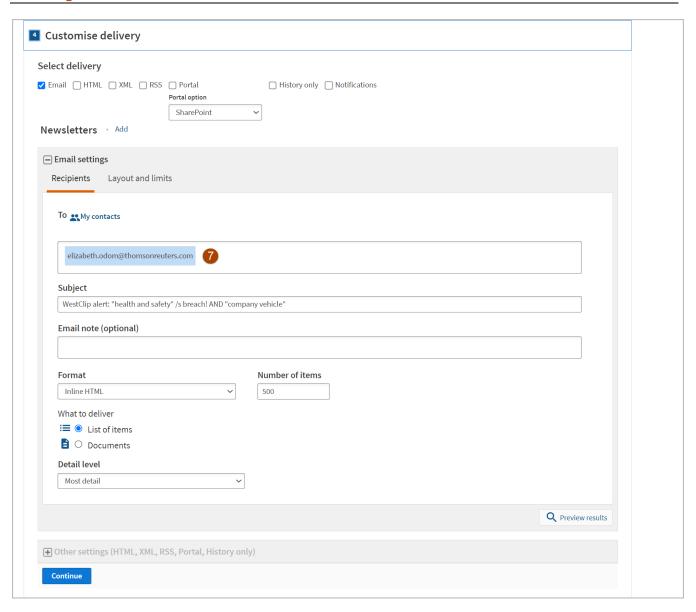


- 6. Your search terms will pre-populate in the search field.
 - a. Sort Order by date or relevance.
 - b. The **Documents no older than** allows you to limit your results to documents that were published, decided, or filed within the number of days you specify. This ensures your results will only include documents within that timeframe, regardless of when they were loaded and available on Westlaw.
 - c. Preview Results will run a search listing the current results. Click Continue.



Add the recipients' email addresses and required preferences for format, delivery, and detail level, and then click Continue.



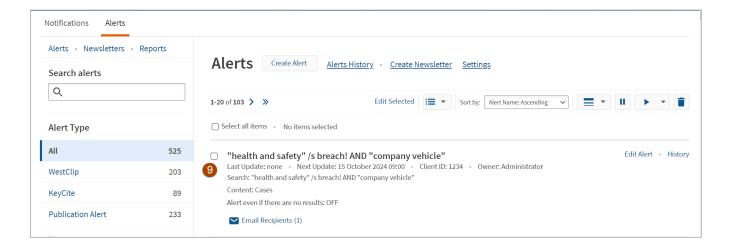


8. Select the frequency and time(s) of the alert, then click Save Alert.





9. Once saved, Westlaw will return to the Alert Centre, where a notification will display stating that the alert has been saved. For assistance with managing saved alerts, refer to the Managing Alerts user guide.



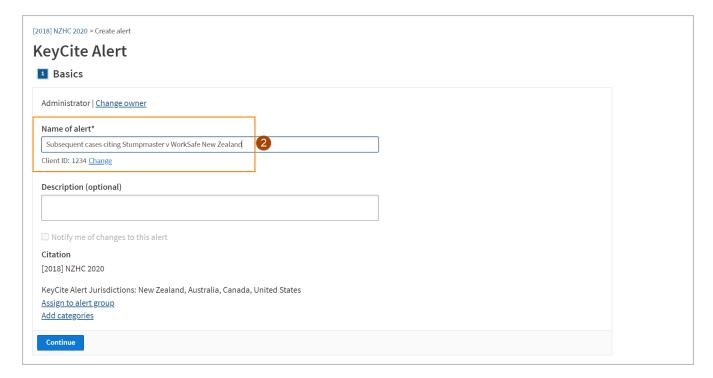


KeyCite Alert

1. In the case document you are viewing, select the alert bell.



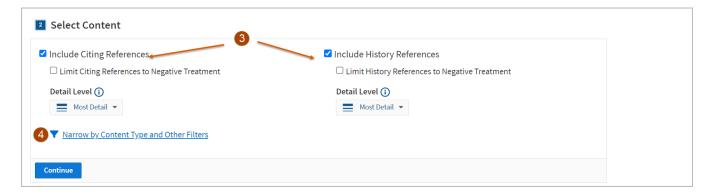
2. Enter a Name for your alert - this will appear in the subject field of your email - and click **Continue.**





3. Tick the checkboxes to be notified to Citing References, History References, or both. There is also an option to limit results to Negative Treatment only.

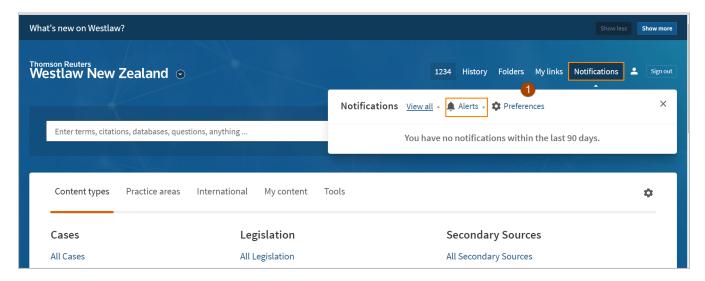
4. Select Narrow by Content Type and Other Filters to narrow the citing references by content type or a specific publication, this is an optional step. Once ready, click **Continue**.



- 5. Add the email address of the recipients. You also have the option to include full text of new documents by selecting the checkbox. Once the email addresses have been added, click **Continue.**
- 6. Schedule your alert to a specific time and frequency, then click Save Alert.
- Once the alert has been saved, you will be taken to the Alerts page where you can edit the alert or return to the case document.

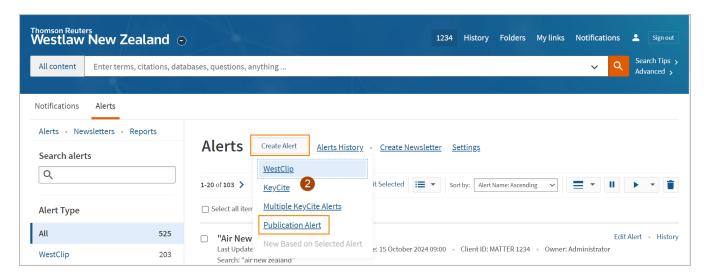
Publication Alert

1. From the Westlaw New Zealand homepage, Click Notifications then choose Alerts.

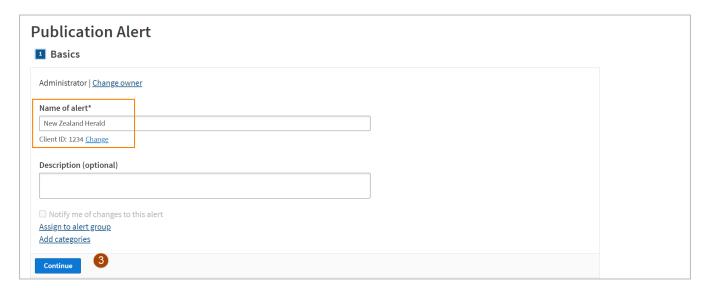


2. Click Create Alert. Select Publication Alert from the drop-down list.



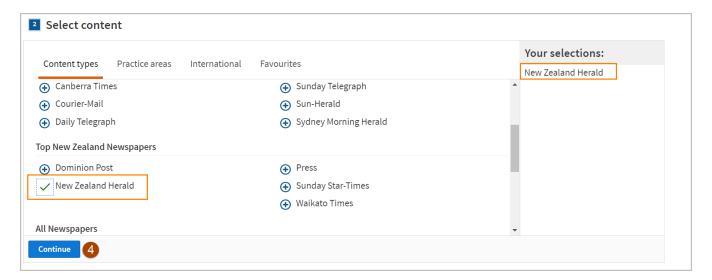


3. Name your alert something that is meaningful for you as this is what will appear in the subject of your email notification.



4. Select from subscribed publications to create an alert and click **Continue**.





- 5. Enter the email address you would like the Alert to be emailed to. You can tick the checkbox to include full text of new documents, and change the format, i.e., Word, RTF, PDF, or HTML, and then click **Continue.**
- **6.** Change the frequency of the alert and the time to be emailed. It is recommended to change the time zone to your own area. **Save** the alert
- 7. Once saved, Westlaw will return to the Alert Centre, where a notification will display stating that the alert has been saved. For assistance with managing saved alerts, refer to the Managing Alerts user guide.

Looking for more information?

To sign into Westlaw New Zealand, visit https://nzlaw.thomsonreuters.com/ For technical assistance, call the help desk on 0800 10 60 25

For assistance using Westlaw New Zealand, email NZTrainers@thomsonreuters.com

To request training, click https://support.thomsonreuters.co.nz/request-training

For additional training materials, visit https://support.thomsonreuters.co.nz/product/new-westlaw-new-zealand

